



Olá,

Com Jair Bolsonaro surpreendendo e atingindo 46,55% (97% apurados) dos votos no primeiro turno, rebalanceamos extraordinariamente a nossa carteira para refletir um cenário de risco menor. Destacamos que uma vitória de Bolsonaro no segundo turno ainda não está garantida, e esperamos volatilidade. [Link vídeo](#)

Dito isso, com a performance forte de Bolsonaro no primeiro turno, se a tendência do candidato se mantiver e a candidatura se concretizar, vemos a bolsa como um dos ativos mais atrativos dentro do Brasil. A bolsa negocia hoje a leve desconto em relação à média histórica. Com a vitória de Bolsonaro, acreditamos que o Ibovespa possa ganhar força, impulsionado por uma percepção de risco menor e uma potencial revisão positiva de resultados nos próximos anos.

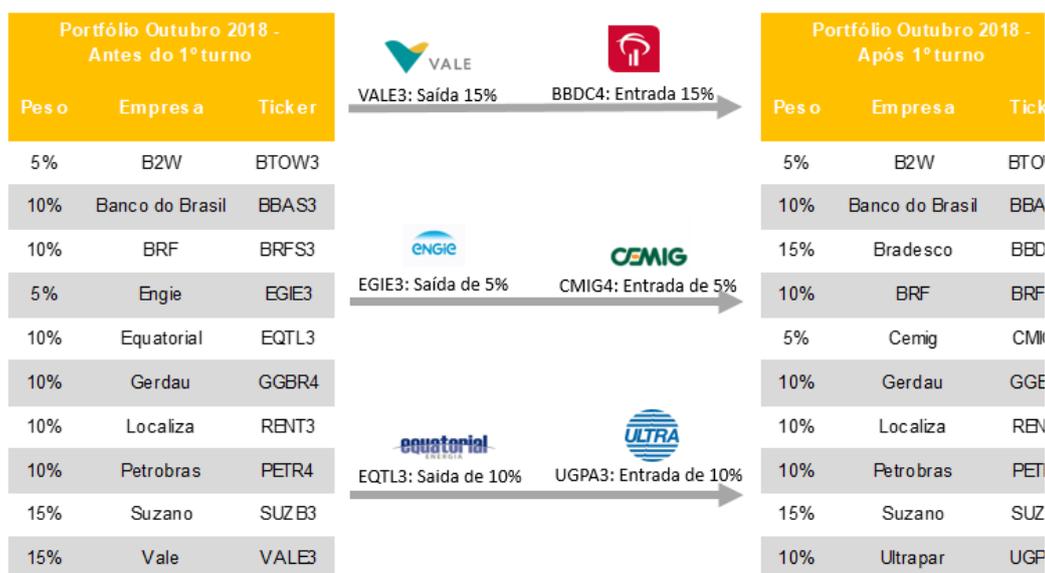
As principais mudanças para a Carteira Recomendada XP são:

- Troca de Vale por Bradesco (15%);
- Troca de Engie Brasil por Cemig (5%);
- Troca de Equatorial por Ultrapar (10%).

Com isso, ainda mantemos uma carteira balanceada, com alavancas para nos proteger da volatilidade, como a Suzano, mas apontando para uma gradual melhora de sentimento em relação ao Brasil.

Qualquer dúvida, estamos à disposição.

Research XP





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